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**UNITED STATES BANKRUPTCY COURT  
CENTRAL DISTRICT OF CALIFORNIA  
SANTA ANA DIVISION**

In re:

Chapter 11

THE LITIGATION PRACTICE GROUP,  
P.C.,

Case No. 8:23-bk-10571-SC

Debtor.

**NOTICE OF HEARING ON JOINT  
MOTION OF THE CHAPTER 11  
TRUSTEE AND OFFICIAL  
COMMITTEE OF UNSECURED  
CREDITORS FOR ENTRY OF AN  
ORDER: (I) APPROVING PROPOSED  
DISCLOSURE STATEMENT;  
(II) APPROVING SOLICITATION AND  
VOTING PROCEDURES;  
(III) APPROVING NOTICE AND  
OBJECTION PROCEDURES FOR  
CONFIRMATION OF JOINT CHAPTER  
11 PLAN OF LIQUIDATION;  
(IV) SETTING RELATED DEADLINES;  
AND (V) GRANTING RELATED RELIEF  
THEREOF**

**Hearing Date and Time**

Date: May 15, 2024

Time: 1:30 p.m.

Place: *In Person or Via ZoomGov*  
Courtroom 5C  
411 West Fourth Street  
Santa Ana, California 92701

1           **PLEASE TAKE NOTICE** that on May 15, 2024, at 1:30 p.m., the above-captioned Court  
2 will hold a hearing in Courtroom 5C, located at 411 W. Fourth Street, Santa Ana, CA 92701, on the  
3 *Joint Motion of the Chapter 11 Trustee and Official Committee of Unsecured Creditors for Entry of*  
4 *an Order: (I) Approving Proposed Disclosure Statement; (II) Approving Solicitation and Voting*  
5 *Procedures; (III) Approving Notice and Objection Procedures for Confirmation of Joint Chapter 11*  
6 *Plan of Liquidation; (IV) Setting Related Deadlines; and (V) Granting Related Relief* (the “Motion”)<sup>1</sup>  
7 filed concurrently herewith by the Official Committee of Unsecured Creditors (the “Committee”) of  
8 The Litigation Practice Group P.C. (the “Debtor”), in the above-referenced bankruptcy case (the  
9 “Bankruptcy Case”) pending under chapter 11 of title 11 of the United States Code (the “Bankruptcy  
10 Code”)<sup>2</sup> and Richard A. Marshack, in his capacity as the chapter 11 trustee of the Debtor (the  
11 “Trustee” and, together with the Committee, the “Plan Proponents”).

12           **PLEASE TAKE FURTHER NOTICE** that, as set forth more fully in the Motion, the Plan  
13 Proponents request entry of an order (the “Disclosure Statement Order”), substantially in the form to  
14 be provided as a supplement to the Motion in advance of the objection deadline: (i) approving the  
15 *Disclosure Statement Describing Joint Chapter 11 Plan of Liquidation (Dated May 22, 2024)* (the  
16 “Disclosure Statement”) filed concurrently herewith; (ii) approving the solicitation and voting  
17 procedures proposed in the Motion; (iii) approving the proposed notice and objection procedures for  
18 confirmation of the *Joint Chapter 11 Plan of Liquidation (Dated May 22, 2024)*, as may be amended  
19 (the “Plan”), filed concurrently herewith; (iv) establishing the Challenge Deadlines (as defined in the  
20 Motion); and (v) granting related relief as set forth more fully in the Motion. The Motion is supported  
21 by the *Declaration of Richard A. Marshack* appended to the Motion, the Plan, the Disclosure  
22 Statement, any supplements to the foregoing filed before the hearing on the Motion, the record in this  
23 Bankruptcy Case, the arguments of counsel at any hearing on the Motion, and any other admissible  
24 evidence properly brought before the Court at or before the hearing on this Motion.

25           **PLEASE TAKE FURTHER NOTICE** that parties may view the Motion and related  
26

27 <sup>1</sup> Unless otherwise defined herein, all capitalized terms have the definitions set forth in the Motion.

28 <sup>2</sup> Unless otherwise noted, all references to “Section” or “§” refer to a section of the Bankruptcy Code.

documents for free through the case website maintained by Omni Agent Solutions, which can be viewed at <https://omniagentsolutions.com/LPG>. Parties may also access copies of these documents on the Court's docket for a charge through PACER, which can be accessed at [www.cacb.uscourts.gov](http://www.cacb.uscourts.gov).

**PLEASE TAKE FURTHER NOTICE** that any party wishing to appear at the hearing should review the Court's tentative ruling prior to the hearing, which will provide information on whether in-person appearances are required and any remote access information for the hearing on the Motion. **Parties are directed to obtain accessibility information on Judge Clarkson's posted hearing calendar which may be viewed online at: <http://ecf-ciao.cacb.uscourts.gov/CiaoPosted/?jid=SC>.**

**PLEASE TAKE FURTHER NOTICE** that, pursuant to LBR 3017-1(a), the hearing on the Motion is set on 42 days' notice. Any party opposing or responding to the adequacy of the Disclosure Statement or the Motion must file and serve the response ("Response"), pursuant to LBR 3017-1(b) and 9013-1(f), on the Plan Proponents and the United States Trustee not later than 14 days before the date designated for the hearing. A Response must be a complete written statement of all reasons in opposition thereto or in support, declarations and copies of all evidence on which the responding party intends to rely, and any responding memorandum of points and authorities.

**PLEASE TAKE FURTHER NOTICE** that, pursuant to LBR 9013-1(h), the failure to file and serve a timely objection to the Motion may be deemed by the Court to be consent to the relief requested therein.

DATED this 22nd day of March, 2024.

**FOX ROTHSCHILD LLP**

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